



### CHILD INTAKE FORM

Child's Full Name: \_\_\_\_\_ Gender:  Male  Female  
 Date of Birth: \_\_\_\_\_  Nonbinary  
 Referred by (Name/Agency): \_\_\_\_\_  
 Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
 School: \_\_\_\_\_ Grade: \_\_\_\_\_  
 Parent #1 Name: \_\_\_\_\_  
 Parent #2 Name: \_\_\_\_\_  
 Child's Address: \_\_\_\_\_

Home Phone: _____	day/evening	OK to leave msg?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Work Phone: _____	day/evening	OK to leave msg?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cell Phone: _____	day/evening	OK to leave msg?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Child lives with:**

Both Parents  Mother only  Father only  
 Both Parents but separate houses  Parent and Step Parent  Other: \_\_\_\_\_

List names and ages of all individuals, including parents, residing in the child's primary home:

Name: \_\_\_\_\_ Age: \_\_\_ Relationship to client: \_\_\_\_\_  
 Name: \_\_\_\_\_ Age: \_\_\_ Relationship to client: \_\_\_\_\_  
 Name: \_\_\_\_\_ Age: \_\_\_ Relationship to client: \_\_\_\_\_  
 Name: \_\_\_\_\_ Age: \_\_\_ Relationship to client: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 Ins. Co. Address: \_\_\_\_\_  
 Subscriber's Name: \_\_\_\_\_ Subscriber Birthdate: \_\_\_\_\_  
 ID #: \_\_\_\_\_ Group/Plan #: \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 Ins. Co. Address: \_\_\_\_\_  
 Subscriber's Name: \_\_\_\_\_ Subscriber Birthdate: \_\_\_\_\_  
 ID #: \_\_\_\_\_ Group/Plan #: \_\_\_\_\_

**REASON FOR VISIT**

Briefly describe your primary concerns and why you have brought your child to the office:

\_\_\_\_\_  
 \_\_\_\_\_

**FAMILY SITUATION**

Relationship Status of Parents:

Cohabiting  Married  Separated  Divorced  Widowed  Remarried (circle Mother, Father, or Both)

Parent #1 Racial/Ethnic Background: \_\_\_\_\_

Parent #2 Racial/Ethnic Background: \_\_\_\_\_

Parent #1 Educational Level (circle): 8 9 10 11 12 13 14 15 16 17 18 19+

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ For how long? \_\_\_\_\_

Parent #2 Educational Level (circle): 8 9 10 11 12 13 14 15 16 17 18 19+

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ For how long? \_\_\_\_\_

**FAMILY HISTORY**

List any *immediate or extended family members* with a history of concerns in the areas listed below. Please indicate their relationship to the child and provide more detailed information, such as specific diagnosis. There is additional space on the final page if needed.

**Chronic Physical Health Issues**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Mental Health Concerns**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Learning and/or Attention Concerns**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Developmental Delay and/or Autism Spectrum Disorders**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Drug/Alcohol Dependence or Abuse**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Physical/Sexual Abuse and/or Neglect**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**Domestic Violence**

Past: \_\_\_\_\_

Present: \_\_\_\_\_

**CHILD'S MEDICAL HISTORY**

How is your child's general health?     Excellent     Good     Fair     Poor

When was your child's last comprehensive medical evaluation? \_\_\_\_\_

List any serious illnesses for which your child required hospitalization or surgical operation:

Illness: \_\_\_\_\_ Year: \_\_\_ Doctor/Hospital: \_\_\_\_\_

Illness: \_\_\_\_\_ Year: \_\_\_ Doctor/Hospital: \_\_\_\_\_

Is your child currently taking any medications/supplements/vitamins?     Yes     No

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Date Started: \_\_\_\_\_ Prescriber: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Date Started: \_\_\_\_\_ Prescriber: \_\_\_\_\_

Supplement/Vitamin: \_\_\_\_\_ Dosage: \_\_\_\_\_ Date Started: \_\_\_\_\_

Supplement/Vitamin: \_\_\_\_\_ Dosage: \_\_\_\_\_ Date Started: \_\_\_\_\_

List previous or current counseling, substance abuse services, psychiatric services, hospitalizations for mental health reasons, or psychological, speech/language, or occupational therapy assessment or services.

Service: \_\_\_\_\_ Year Started: \_\_\_\_\_ Currently receiving services?     Yes     No

Doctor/Therapist/Agency: \_\_\_\_\_

Service: \_\_\_\_\_ Year Started: \_\_\_\_\_ Currently receiving services?     Yes     No

Doctor/Therapist/Agency: \_\_\_\_\_

Service: \_\_\_\_\_ Year Started: \_\_\_\_\_ Currently receiving services?     Yes     No

Doctor/Therapist/Agency: \_\_\_\_\_

Service: \_\_\_\_\_ Year Started: \_\_\_\_\_ Currently receiving services?     Yes     No

Doctor/Therapist/Agency: \_\_\_\_\_

Please review the following checklist and place a "C" next to any issue of current concern and a "P" next to any past concern. Current issues are those which have been present sometime within the past year, and a past concern is regarded as a year or more prior.

<b>Attention/Educational Issues</b>	<b>Developmental/Medical Issues</b>	<b>Emotional/Behavioral Issues</b>
<input type="checkbox"/> Inattention	<input type="checkbox"/> Speech delay/problems	<input type="checkbox"/> Verbal aggression/defiance
<input type="checkbox"/> Organizational difficulties	<input type="checkbox"/> Fine/Gross motor delay	<input type="checkbox"/> Difficulty managing anger
<input type="checkbox"/> Academic delays/concerns	<input type="checkbox"/> Hearing problems	<input type="checkbox"/> Physically aggressive
<input type="checkbox"/> Memory concerns	<input type="checkbox"/> Vision problems	<input type="checkbox"/> Sexualized behavior
<input type="checkbox"/> Peer conflict/bullying	<input type="checkbox"/> Bedwetting/bowel problems	<input type="checkbox"/> Low self-esteem
<input type="checkbox"/> Chronic school absence/refusal	<input type="checkbox"/> Head injury/concussion	<input type="checkbox"/> Depressed mood/withdrawn
<b>Stresses/Trauma</b>	<input type="checkbox"/> Frequent stomachaches	<input type="checkbox"/> Mood swings
<input type="checkbox"/> Family issues/conflict	<input type="checkbox"/> Frequent headaches	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Witness to domestic violence	<input type="checkbox"/> Epilepsy or seizures	<input type="checkbox"/> Ritualistic/Repetitive behaviors
<input type="checkbox"/> Multiple moves	<input type="checkbox"/> Sleeping problems	<input type="checkbox"/> Irritability
<input type="checkbox"/> Deaths or losses	<input type="checkbox"/> Self-injurious behavior	<input type="checkbox"/> Panic Attacks
<input type="checkbox"/> Chronic illness in family	<input type="checkbox"/> Chronic illness	<input type="checkbox"/> Disturbing thoughts
<input type="checkbox"/> History of sexual abuse	<input type="checkbox"/> Eating disorder	<input type="checkbox"/> Feelings of hopelessness
<input type="checkbox"/> History of physical abuse	<input type="checkbox"/> Sensory under/oversensitivity	<input type="checkbox"/> Extreme fears
<input type="checkbox"/> History of emotional abuse		<input type="checkbox"/> Running away
<input type="checkbox"/> History of neglect		<input type="checkbox"/> Suicidal thoughts/attempts
<input type="checkbox"/> Legal issues		<input type="checkbox"/> Drug/alcohol use

*Thank you for providing this information.*

Additional comments/family history: